

S. Khurana & Associates

Company Secretaries

**The Chief General Manager
Listing Operation,
BSE Limited, 20th Floor,
P.J. Towers, Dalal Street,
Mumbai – 400001, Maharashtra**

**Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra**

Dear Sir,

Sub: Application for “In-principal approval” for issue and allotment of:

- a. 53,63,984 (Fifty-Three Lakhs Sixty-Three Thousand Nine Hundred and Eighty-Four) 10 % Compulsorily Convertible Preference Shares (10% CCPS)**
- b. 3,83,14,176 (Three Crores Eighty-Three Lakhs Fourteen Thousand One Hundred and Seventy-Six) 2% Compulsorily Convertible Preference Shares (2% CCPS)**

of Face value of Rs. 1/- each & Premium of Rs. 1.61/- each to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I, Sachin Khurana, Proprietor of M/s S. Khurana & Associates, Company Secretaries (M. No: F10098; COP: 13212), hereby certify that the minimum issue price for the proposed preferential issue of Rollatainers Limited based on the pricing formula prescribed under Regulation 164 read with Regulation 163(2) of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out Rs. 2.52/- (Rupees Two and Fifty Two Paise Only).
2. The relevant date for the purpose of said minimum issue price is May 06, 2024.
3. The workings for arriving at such minimum issue price have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on NSE Limited.
5. I hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

**For S. Khurana & Associates
Company Secretaries**

**CS Sachin Khurana
Proprietor
M. No.: F10098; COP: 13212
UDIN: F010098F000350449**

Date: 10-05-2024 | Place: Delhi

ANNEXURE FOR PRICE CALCULATION

Proposed Date for Passing Special Resolution:

05/06/2024

Relevant Date (30 days prior to EGM):

06/05/2024

A] Volume Weighted Average Price of the related equity shares quoted on the recognized stock exchange preceding the relevant date of Rollatainers Limited Quoted on the NSE Limited (“NSE”) during the last 90 Trading Days preceding the relevant date (considering relevant date as May 06, 2024).

S.NO.	Date	No. of Shares Traded	Total Turnover (Rs.)
1	03-May-24	2,77,090	7,89,706.50
2	02-May-24	2,25,065	6,30,182.00
3	30-Apr-24	6,06,587	16,68,114.25
4	29-Apr-24	2,48,695	6,71,476.50
5	26-Apr-24	1,87,186	4,86,683.60
6	25-Apr-24	1,60,027	4,00,067.50
7	24-Apr-24	1,26,194	3,02,865.60
8	23-Apr-24	1,35,832	3,12,413.60
9	22-Apr-24	1,45,531	3,20,168.20
10	19-Apr-24	1,47,288	3,09,304.80
11	18-Apr-24	2,31,911	4,63,822.00
12	16-Apr-24	81,418	1,58,765.10
13	15-Apr-24	3,81,465	7,24,783.50
14	12-Apr-24	2,69,687	4,98,920.95
15	10-Apr-24	3,24,178	5,83,520.40
16	09-Apr-24	4,41,642	7,72,873.50
17	08-Apr-24	3,82,029	6,49,449.30
18	05-Apr-24	2,34,069	3,83,576.80
19	04-Apr-24	3,58,171	5,81,651.05
20	03-Apr-24	6,57,679	10,79,745.70
21	02-Apr-24	2,25,728	3,72,451.20
22	01-Apr-24	7,97,141	12,66,034.75
23	28-Mar-24	6,32,105	9,87,550.90
24	27-Mar-24	7,45,208	12,39,619.55
25	26-Mar-24	3,49,077	5,75,977.05
26	22-Mar-24	7,03,992	10,99,499.30
27	21-Mar-24	5,84,119	9,04,383.25
28	20-Mar-24	1,93,515	2,90,272.50
29	19-Mar-24	1,44,611	2,02,455.40
30	18-Mar-24	98,794	1,27,447.10
31	15-Mar-24	1,92,891	2,33,803.05
32	14-Mar-24	2,13,196	2,61,191.55
33	13-Mar-24	1,76,400	2,21,623.20
34	12-Mar-24	1,86,789	2,44,792.50
35	11-Mar-24	2,83,591	4,03,604.60
36	07-Mar-24	2,98,266	4,20,979.75

37	06-Mar-24	1,91,505	2,79,716.85
38	05-Mar-24	1,43,691	2,16,043.65
39	04-Mar-24	4,33,282	6,92,737.75
40	02-Mar-24	2,47,325	3,95,720.00
41	01-Mar-24	2,01,154	3,09,767.00
42	29-Feb-24	1,33,438	2,00,157.00
43	28-Feb-24	74,953	1,16,177.15
44	27-Feb-24	92,491	1,47,985.60
45	26-Feb-24	86,287	1,42,373.55
46	23-Feb-24	1,65,499	2,77,193.70
47	22-Feb-24	3,54,648	5,95,402.55
48	21-Feb-24	2,61,807	4,31,981.55
49	20-Feb-24	3,47,189	5,55,502.40
50	19-Feb-24	1,37,646	2,13,351.30
51	16-Feb-24	1,20,837	1,83,471.45
52	15-Feb-24	1,24,731	1,87,196.55
53	14-Feb-24	1,04,503	1,57,403.60
54	13-Feb-24	2,31,017	3,56,064.95
55	12-Feb-24	82,071	1,25,930.05
56	09-Feb-24	1,84,181	2,85,540.55
57	08-Feb-24	1,48,768	2,30,590.40
58	07-Feb-24	93,558	1,48,686.75
59	06-Feb-24	2,54,483	4,05,808.20
60	05-Feb-24	3,15,058	4,89,981.35
61	02-Feb-24	1,48,769	2,41,264.25
62	01-Feb-24	4,60,595	7,59,981.75
63	31-Jan-24	1,41,065	2,24,058.30
64	30-Jan-24	5,20,170	7,96,324.05
65	29-Jan-24	3,17,598	4,82,760.15
66	25-Jan-24	4,54,285	6,59,831.05
67	24-Jan-24	83,399	1,20,928.55
68	23-Jan-24	1,02,696	1,54,044.00
69	20-Jan-24	1,85,709	2,87,848.95
70	19-Jan-24	1,24,591	1,99,345.60
71	18-Jan-24	76,605	1,26,398.25
72	17-Jan-24	99,670	1,69,439.00
73	16-Jan-24	11,37,466	20,18,370.35
74	15-Jan-24	7,37,476	13,27,456.80
75	12-Jan-24	2,37,740	4,16,045.00
76	11-Jan-24	2,12,938	3,61,994.60
77	10-Jan-24	6,76,038	11,15,462.70
78	09-Jan-24	6,60,473	10,56,756.80
79	08-Jan-24	10,40,580	16,12,620.90
80	05-Jan-24	1,98,200	2,91,759.00
81	04-Jan-24	6,96,487	10,09,906.15
82	03-Jan-24	2,64,925	3,83,641.25
83	02-Jan-24	1,87,957	2,64,418.15

84	01-Jan-24	4,30,872	6,03,220.80
85	29-Dec-23	1,02,589	1,36,169.75
86	28-Dec-23	1,90,769	2,47,999.70
87	27-Dec-23	62,402	81,441.20
88	26-Dec-23	3,04,067	3,85,250.35
89	22-Dec-23	77,621	1,02,024.60
90	21-Dec-23	34,968	46,396.75
TOTAL		2,59,46,009	4,34,67,719.15
90 days VWAP		1.66	

B] **Volume Weighted Average Price of the related equity shares quoted on the recognized stock exchange preceding the relevant date of Rollatainers Limited Quoted on the NSE Limited (“NSE”) during the last 10 Trading Days preceding the relevant date (considering relevant date as May 06, 2024)**

A] VWAP during 90 trading days Rs. 1.66

B] VWAP during 10 trading days Rs. 2.52

S. No	Date	No. of Shares	Total Turnover (Rs.)
1	03-May-24	2,77,090	7,89,706.50
2	02-May-24	2,25,065	6,30,182.00
3	30-Apr-24	6,06,587	16,68,114.25
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8	23-Apr-24	1,35,832	3,12,413.60
9	22-Apr-23	1,45,531	3,20,168.20
10	19-Apr-24	1,47,288	3,09,304.80
TOTAL		22,59,495	58,90,982.55
10 Days VWAP		2.52	

Applicable Minimum Price (Higher of the A or B) Rs. 2.52

**For S. Khurana & Associates
Company Secretaries**

**CS Sachin Khurana
Proprietor**

**M. No.: F10098; COP: 13212
UDIN: F010098F000350449**

Date: 10-05-2024 | Place: Delhi